

PAT: Users with Lost Items

These reports are formatted to work with any RTF program. (Ex: Microsoft Word, Open Office (Free), AppleWorks). If using TextEdit for the MAC, you may not obtain the best results.

Setting up the Report:

- 1. Click Schedule New Reports wizard.
- 2. Select the INFOhio tab
- 3. Select PAT: Users with Lost Items.
- 4. Click Setup & Schedule.

Selections / Options

Schedule New Reports : Schedule PAT : Users with Lost Items
Basic User Options User Selection Item Selection Title Selection Call Number Selection Checkout Selection Sorting Output Options

Report name: KAHS Overdue Notices

Title: Overdue Notice

Footer: KAHS

Description: Overdue Notices 2 per page

Basic Information Tab

- 1. **Change** the Report name and/or Title if you wish. It should reflect the content of the report.
- 2. **Description** is a good place to note any special print setup needed. If you save the report as a template, you will see this screen each time you run it.
- 3. *Title* appears on each page.
- 4. Footer appears at the bottom of each page (optional)

User Options, User ID's, User Selection, Checkout Selection, Bill Selection Tabs

- User Options Select specific homerooms, programs, or homeschools. Enter information exactly as it appears in patron records. You may select Active, Inactive or Both for Students.
- User Selection indicate library, patron profile, grade, etc. If Library is left blank, all buildings are reported.
- 3. Item Selection limits output to a specific library, and/or Item growth.
- 4. **Use** gadgets M to ensure correct formatting of data.

NOTE: Consult user record to verify where and how data is entered.

(Lic User Options User IDs User Selecti	on
t Ì	Homeroom: 7C-HUBER <	*
-	Homeschool:	*
	Program:	*
	User Status: O Active O Inactive 💿 Both	
2	User Options User IDs User Selection Check	out Sele
	Library: KAHS 🛞	
User	r profile:	
	Grade: 🛛 🛞	
٦	Teacher: 🛛 🛞	
Extend	ded info:	
	🔽 blank field matches with Not Equal c	ualifier



Sorting Tab

1. Select sort from drop-down menu.

Sorted by: library/ call number

library/ call numb

library/ name name

Output Options Tab

Report

1. Report Format recommended settings are shown.

Report Format								
🗇 Plain Text 🔘 RTF								
) Portrait 🔘 Landscape								
🔘 Normal 🔘 Condensed								

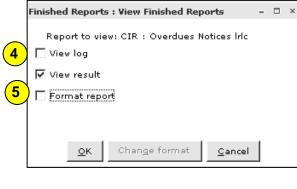
Sample Report

Γ	PAT:	AT: Users with Lost Items (lostitemlist) 07/28/2015								15					
	User	ID	Name		Libra	Item	ID	Tit:	le			CallNum		Due Date	==
	20800	000003433	Sinatra,	Frank	LNHS	30800	140001717	The	Zookeeper's	wife :	a	940.53	ACK	2014-09-26	

Running the Report

Save as a Template (optional, but helpful if you want to tweak results).

- 1. *Run* the report.
- 2. Click Finished Reports wizard.
- 3. Select report name and click View.
- 4. Uncheck View log.
- 5. Uncheck Format report.
- 6. *Click* OK. Your report will open in your pre-selected word processing program.



7. Customize the report and/or save it if you wish